



GOVERNMENT OF ARUNACHAL PRADESH

**Statement laid before Assembly
As required under the Fiscal Responsibility
And
Budget Management Act, 2006**

CHOWNA MEIN
Hon'ble Deputy Chief Minister &
Minister In-charge (Fin., Plg. & Investment)

**DEPARTMENT OF FINANCE, PLANNING AND INVESTMENT
ITANAGAR.**

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PREFACE

As per Twelfth Finance Commission recommendation, the Fiscal Responsibility and Budget Management (FRBM) Act, 2006 came into force with effect from 30th March, 2006 and the Fiscal Responsibility and Budget Management (FRBM) Rules, 2007 came into force with effect from 12th February, 2007. The Thirteenth Finance Commission and Fourteenth Finance Commission also recommended continuing enactment of FRBM in their award period too.

The Period of intense fiscal reforms and consolidation under the Twelfth Finance Commission (FC-XII) regime has been replaced by the mandate of the Thirteenth Finance Commission and Fourteenth Finance Commission which recommended the roadmaps to further consolidate the processes of fiscal balance.

In compliance with the relevant provisions of the said Act and Rules, the State Government is required to lay before the House of Legislature (1) Macro-Economic Framework Statement, (2) Medium Term Fiscal Plan Statement and (3) Fiscal Plan Strategy Statement, along with the Annual Financial Statement and the Demands for Grants.

This document containing the three Statements referred to above, is therefore, laid before the House of Legislature in compliance with the above statutory requirements.

I. MACRO-ECONOMIC FRAMEWORK STATEMENT:

The macro-economic framework statement is a mandatory statement of disclosure under the Arunachal Pradesh Fiscal Responsibility and Budget Management Act 2006. It requires the State Government to present an overview of the economy along with an analysis of growth and sectoral composition of Gross value added and an assessment of the State Government finances and future prospects.

The Central Statistical Organization, Government of India shifted the base year from 2004-05 to 2011-12 and issued guidelines to the states to revise the Estimates with new base year basis.

A. OVERVIEW OF THE ECONOMY:

Sustained, high and broad-based growth is essential for economic development and poverty alleviation. Economic growth requires creation of an eco system which encourages private investment in primary, secondary and tertiary sectors of economy, along with an expansion of public investment in creation of assets. There are encouraging signs on both the growth and investment fronts in recent years.

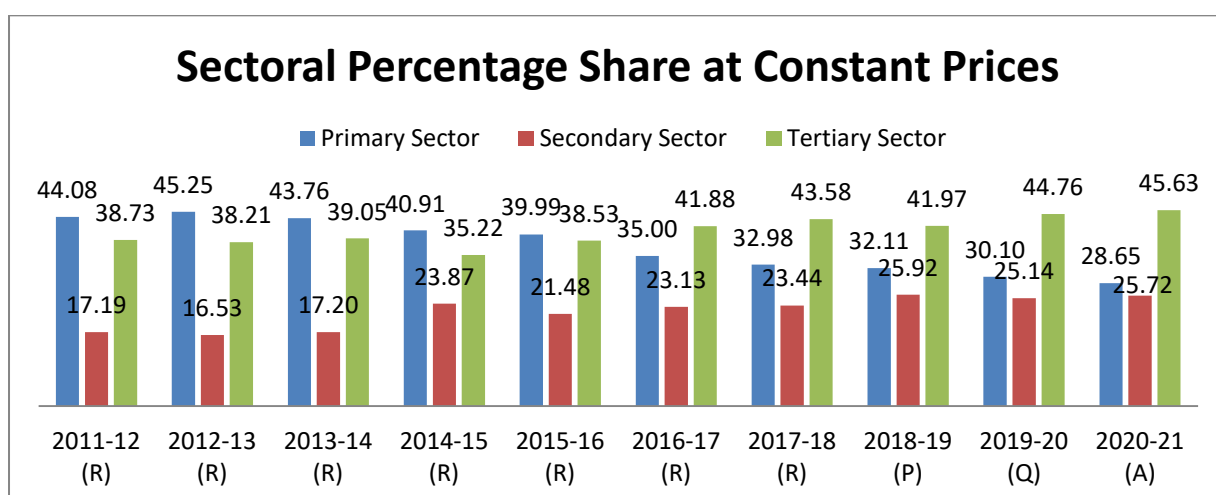
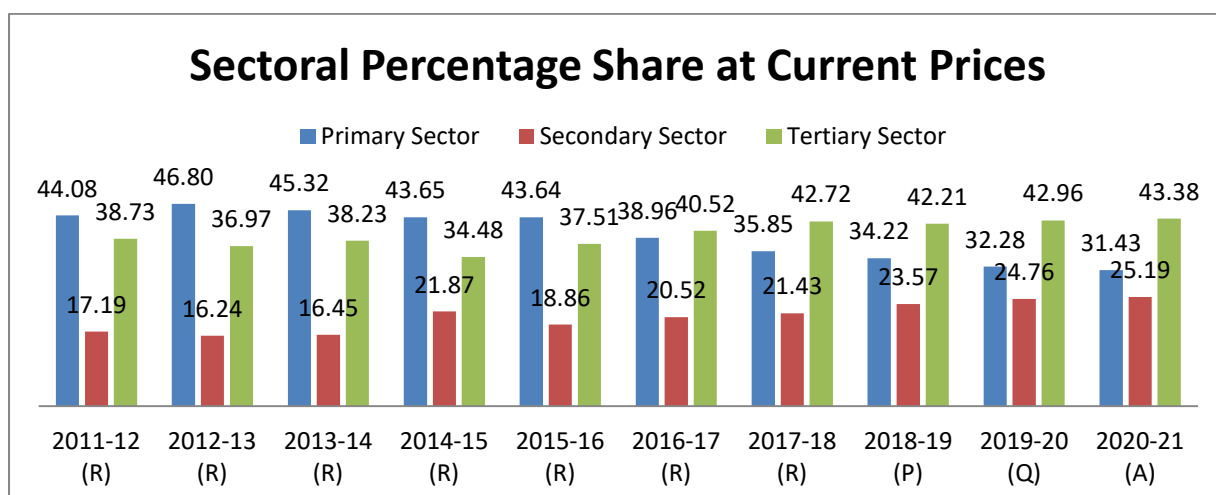
The State Economy grew at an average rate of 11.02 % from 2012-13 to 2020-21 (Advance) at current prices as against an all India average rate of 9.06 %. The average growth rate of economy for the period 2019-20 (Quick) and 2020-21 (Advance) is 9.68 % as against an all India average of -0.24%. This is as per the estimates provided by Department of Economics and Statistics, Govt. of Arunachal Pradesh.

The GSDP at current prices for the year 2019-20 (Q) estimated at Rs. 26991.10 crore and at Rs. 27957.97 crore estimated for the year 2020-21 (A) as per Economic and Statistics Department, Government of Arunachal Pradesh, Itanagar, reflecting annual growth rate of 3.58%.

However, for the purpose of accounting/analysis of the market borrowing/computing of fiscal deficit/surplus of the State Finance, the state Government followed the GSDP by the Ministry of Finance, Government of India at Rs. 28050.00 crore during 2018-19.

As per estimates provided by Department of Economics and Statistics, Govt. of Arunachal Pradesh, the Tertiary sector remains the dominant contributor of the economy, followed by the Primary sector at constant prices. Therefore, there is a need to make more investment in Primary Sector.

Year	At Current Prices (In Percentage Share)				At Constant Prices (In Percentage Share)			
	Primary Sector	Secondary Sector	Tertiary Sector	GSDP (Rs. in lakh)	Primary Sector	Secondary Sector	Tertiary Sector	GSDP (Rs. in lakh)
2011-12 (R)	44.08	17.19	38.73	1106269	44.08	17.19	38.73	1106269
2012-13 (R)	46.80	16.24	36.97	1254662	45.25	16.53	38.21	1129917
2013-14 (R)	45.32	16.45	38.23	1458106	43.76	17.20	39.05	1233834
2014-15 (R)	43.65	21.87	34.48	1795941	40.91	23.87	35.22	1438264
2015-16 (R)	43.64	18.86	37.51	1850916	39.99	21.48	38.53	1424046
2016-17 (R)	38.96	20.52	40.52	1984564	35.00	23.13	41.88	1486366
2017-18 (R)	35.85	21.43	42.72	2255462	32.98	23.44	43.58	1563995
2018-19 (P)	34.22	23.57	42.21	2414713	32.11	25.92	41.97	1605328
2019-20 (Q)	32.28	24.76	42.96	2699110	30.10	25.14	44.76	1758344
2020-21 (A)	31.43	25.19	43.38	2795797	28.65	25.72	45.63	1814934



Sources: Department of Economics & Statistics Govt. A.P, Itanagar.

The Contribution of primary sector at current prices has slight decline from 44.08% in 2011-12 (R) to 31.43 % in 2020-21 (A) i.e. by -28.70% at current prices. GSDP Constant prices, reveals a gradual decline in Primary sector from 44.08% in 2011-12 (R) to 28.65% in 2020-21 (A) i.e. by -35.00% at constant prices. This gradually decline at constant (2011-12 (R) prices reveal the fact that production of primary products grew at slower pace than the other two sectors.

Contribution of Secondary sector is marginally increased over this period.

Tertiary Sector, which contributed 38.73% in 2011-12, slight increase its share to 43.38% in 2020-21 (A) at current prices and 45.63% in 2020-21 (A) at constant price.

The sectoral composition of GSDP Growth at constant prices was highest in Industry Sector during 2020-21 at 5.0%, followed by Service Sector 4.2% and Agriculture Sector i.e. -4.3 %. GSDP Growth at current prices was highest in Service Sector at 3.8% during 2020-21 followed by Industry Sector 3.8% and Agriculture Sector i.e. 0.5 %.

B. PROFILE OF GSDP:

At current prices, GSDP is estimated at Rs. 2795797 lakhs in 2020-21 (A) as per the estimates provided by Economic and Statistics Department, Govt. of Arunachal Pradesh, as against Rs. 1106269 lakhs in 2011-12 whereas at constant prices, GSDP is estimated at Rs. 1814934 lakhs in 2020-21 (A). It reveals that the growth of GSDP during the years from 2011-12 to 2020-21 is 152.72% at current prices and 64.06% at constant prices. In 2020-21 (A), Net State Domestic Product (NSDP) is estimated at Rs. 2536356 lakhs at current prices and Rs.1610823 lakhs at constant prices as against Rs. 1022946 lakhs in 2011-12. The growth of NSDP during the years from 2011-12 to 2020-21 is 147.95% at current prices and 57.47% at constant prices. Thus, there is a broad trend of overall growth in the economy of Arunachal Pradesh.

Gross State Domestic Product by Economic Activity at Constant (2011-12) Prices

As on 15.01.2021

Rs. In Lakhs

ITEMS	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)
1. AGRICULTURE SECTOR	455505	472794	491472	538905	507157	430533	437915	434862	438895	420034
1.1 Crops (Agriculture & Horticulture)	255815	281052	295749	303750	267699	190672	194428	194608	195488	174110
1.2 Livestock	29657	23953	31123	34728	36059	39233	40946	43722	46398	48737
1.3 Forestry and logging	165510	163051	160038	194692	197649	194735	196444	189955	189955	189955
1.4 Fishing and aquaculture	4523	4738	4562	5735	5750	5893	6097	6577	7054	7231
2. Mining and quarrying	23022	32615	37071	35021	43359	60153	53113	56156	63962	69241
Primary	478527	505409	528543	573926	550516	490686	491028	491018	502857	489275
3 Manufacturing	12900	14037	18285	64970	44271	49283	36876	48153	58722	59124
4. Electricity, gas, water supply & other utility services	69130	70428	78503	96226	107015	125081	139130	155479	165254	174918
5. Construction	104529	100177	110953	173702	144364	149873	172973	192812	196125	205159
Secondary	186559	184643	207741	334898	295651	324237	348979	396444	420101	439201
INDUSTRY SECTOR	209581	217258	244812	369919	339010	384390	402092	452600	484063	508442
6. Trade, repair, hotels and restaurants	59892	46755	60542	52921	51685	71123	67060	68486	65175	69421
6.1. Trade & repair services	56921	44029	57865	49987	48634	67864	63868	65194	61807	65814
6.2. Hotels & restaurants	2971	2726	2676	2934	3052	3259	3191	3292	3368	3607
7. Transport, storage, communication & services related to broadcasting	23420	25073	29155	31458	36047	36438	37807	39770	50736	53251
7.1. Railways	30	34	43	52	59	41	45	49	54	57
7.2. Road transport	12382	12375	14078	13788	15561	16413	17706	19278	25360	29961
7.3. Water transport	0	0	0	0	0	0	0	0	0	0
7.4. Air transport	0	0	0	0	0	0	0	0	0	0
7.5. Services incidental to transport	78	82	86	92	99	274	327	944	1272	1650
7.6. Storage	0	0	0	0	0	0	0	0	0	1
7.7. Communication & services related to broadcasting	10930	12582	14948	17527	20328	19710	19729	19500	24050	21583
8. Financial services	20884	21639	22758	26099	29350	26502	29054	28814	31373	28832
9. Real estate, ownership of dwelling & professional services	38261	39148	40331	37931	37020	38182	36272	36261	38338	36667
10. Public administration	135418	139107	157024	188652	194395	203956	226846	213791	246411	259491
11. Other services	142509	155062	161855	157000	181916	210902	251802	254762	315824	331665
Tertiary/ SERVICES SECTOR	420385	426784	471664	494061	530414	587103	648840	641884	747858	779326
12. TOTAL GSVA at basic prices	1085470	1116835	1207948	1402885	1376580	1402026	1488847	1529347	1670816	1707802
13. Taxes on Products	41341	40644	51961	61800	72958	99054	86117	101243	105500	125299
14. Subsidies on products	20542	27562	26075	26421	25492	14715	10970	25262	17972	18166
15. Gross State Domestic Product	1106269	1129917	1233834	1438264	1424046	1486366	1563995	1605328	1758344	1814934
16. Population ('00)	13910	14060	14210	14370	14520	14670	14810	14960	15110	15260
17. Per Capita GSDP (Rs.)	79530	80364	86829	100088	98075	101320	105604	107308	116370	118934

Sources: Department of Economics & Statistics, Govt. A.P., Itanagar.

Gross State Value Added by Economic Activity at Current Prices.

As on 15.01.2021

(Rs. In Lakh)

ITEMS	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)
1. AGRICULTURE SECTOR	455505	545406	603498	728655	748578	690040	730360	738958	767254	770858
1.1 Crops (Agriculture & Horticulture)	255815	331962	359897	406795	362741	286311	307138	309637	327944	327210
1.2 Livestock	29657	24249	34028	38418	47581	50015	66012	77118	85849	88570
1.3 Forestry and logging	165510	183780	204038	275250	327909	342142	344802	338348	338348	338348
1.4 Fishing and aquaculture	4523	5415	5535	8192	10347	11572	12408	13855	15113	16729
2. Mining and quarrying	23022	35024	43616	36957	34972	50213	45928	55675	69088	65841
Primary	478527	580430	647114	765612	783550	740253	776288	794633	836342	836699
3 Manufacturing	12900	14827	19714	70373	43166	51608	40629	43733	67997	68405
4. Electricity, gas, water supply & other utility services	69130	78763	90520	112286	128711	153906	202081	246454	302896	322275
5. Construction	104529	107821	124594	200871	166678	184477	221459	257261	270472	279983
Secondary	186558	201412	234829	383531	338555	389991	464169	547448	641364	670662
INDUSTRY SECTOR	209580	236436	278445	420488	373527	440204	510097	603123	710452	736503
6. Trade, repair, hotels and restaurants	59892	50878	70494	67518	69207	97779	104978	116823	111909	119087
6.1. Trade & repair services	56921	47880	67273	63764	65107	93278	99956	111177	106090	112864
6.2. Hotels & restaurants	2971	2999	3222	3754	4100	4500	5022	5646	5819	6223
7. Transport, storage, communication & services related to broadcasting	23420	27306	33661	36834	43207	44511	47366	52750	64162	67314
7.1. Railways	30	34	47	59	69	53	60	66	74	79
7.2. Road transport	12382	13618	16307	16165	18678	20068	22198	25600	32066	37870
7.3. Water transport	0	0	0	0	0	0	0	0	0	0
7.4. Air transport	0	0	0	0	0	0	0	0	0	0
7.5. Services incidental to transport	78	89	100	108	118	335	410	1250	1605	2081
7.6. Storage	0	0	0	0	0	0	0	0	0	0
7.7. Communication & services related to broadcasting	10930	13565	17208	20502	24342	24055	24698	25835	30417	27284
8. Financial services	20884	21562	23571	27520	31684	28567	33622	35935	37819	35625
9. Real estate, ownership of dwelling & professional services	38261	41869	44949	47595	48230	51127	54120	58365	60676	57939
10. Public administration	135418	149466	183105	232024	247954	266105	329099	333642	387967	408562
11. Other services	142509	167431	190012	193182	233152	281826	355991	382651	450415	466168
Tertiary/ SERVICES SECTOR	420385	458513	545792	604672	673434	769915	925176	980166	1112946	1154695
12. TOTAL GSVA at basic prices	1085470	1240354	1427735	1753815	1795539	1900159	2165634	2322248	2590653	2662056
13. Taxes on Products	41341	43899	60039	72219	83342	104348	105784	130824	136324	161908
14. Subsidies on products	20542	29591	29668	30093	27965	19943	15956	38359	27867	28167
15. Gross State Domestic Product	1106269	1254662	1458106	1795941	1850916	1984564	2255462	2414713	2699110	2795797
16. Population ('00)	13910	14060	14210	14370	14520	14670	14810	14960	15110	15260
17. Per Capita GSDP (Rs.)	79530	89236	102611	124978	127474	135280	152293	161411	178631	183211

Sources: Department of Economics & Statistics Govt. A.P, Itanagar.

Agriculture Sector:

Agriculture is the highest contributor in the economy, comprising of Crops (Agriculture and Horticulture), Livestock, Forestry and Logging, Fishing and Aquaculture. In the new series of base year 2011-12 at constant market price, the GSDP of this sector for the year 2011-12 has been estimated at Rs. 455505 lakhs and for the year 2020-21(A) is estimated at Rs. 420034 lakhs. Thus, the GSDP in agriculture sector has decreased by Rs. 35471 lakhs, which mainly on account of decreased in production of some Agriculture and Horticulture crops. In general, the sub-sector Crops (Agriculture & Horticulture) and Forestry & Logging are turn out as a highest contributor of agriculture sector. But in particular, the sub sectors, Fishing and Aquaculture sub sectors are showing enormous growth from Rs.4523 lakhs in 2011-12 to Rs. 7231 lakhs in 2020-21, whereas, the sub sectors Forestry and Logging are showing increasing growth from Rs. 165510 lakhs in 2011-12 to Rs. 189955 lakhs in 2020-21, due to gradually increase in production of major forest produces at constant prices (2011-12).

Industry Sector:

The industry Sector comprises Manufacturing, Construction, Electricity, Gas, Water Supply & Other utility Services. The GSDP of Industry Sector is marked as the least contributor in the growth of economy of Arunachal Pradesh. At constant price, the GSDP of Industry Sector has increased from Rs. 209581 lakhs in the year 2011-12 to Rs.508442 lakhs in the year 2020-21, with an enhancement of Rs. 298861 lakhs, it shows steady growth from the year 2011-12 to 2020-21. The Manufacturing industries has achieved a growth Rs. 12900 lakhs in 2011-12 to Rs. 59124 lakhs in 2020-21. The contribution of Manufacturing activities is considered as highest in growth of industry Sector of State Economy. The power sector of state is playing important contributor of state Economy, as it is composed of four economic activities i.e., Electricity, Gas, Water Supply & Other utility Services, yet the major constituent is Electricity, recorded as second highest contributor in GSDP of Industry Sector at given reference period. This is an area which may require a concerted policy push for generating investment opportunities in manufacturing, particularly agro based

industry and hydro power, which presents the biggest opportunity of growth.

Service Sector:

The Service Sector is a composite of Six Sub-Sectors (i.e. Trade, Repair, Hotel and Restaurant, Communication & Services, Financial Services, Public administration, Real Estate, Ownership of Dwelling & Professional Services and Other Services). As per the estimate of GSDP at constant prices, the services sector has marked an impressive growth from Rs. 420385 lakhs in 2011-12 (R) to Rs. 779326 lakhs in 2020-21 (A), i.e. massive increased by Rs. 358941 lakhs. Within this Service Sector, the sub sector Other Services (Education, Health and Remediation Services) shows the major contributor in the rapid growth of Service Sector of the state economy as per the GSDP at constant price, the estimated figure has registered the abundant growth of Rs. 142509 lakhs in 2011-12(R) to Rs. 331665 lakhs in 2020-21(A).

The per capita GSDP of Arunachal Pradesh at constant prices rose from Rs.79530 to Rs. 118934 in 2020-21 (A) from the base year 2011-12 (R) with a maximum of 15.27 percent in 2014-15 (R) and minimum of 1.05 percent in 2012-13(R). There is negative growth in 2015-16 (i.e. -2.01%). It reveals that there was a mixed growth in per capita of GSDP.

At constant prices, the per capita NSDP, which is indicative of the level of net output of goods and services available to the people of the Arunachal Pradesh, has gone up from Rs. 73540 in 2011-12 (R) to Rs. 105559 in 2020-21 (A) showing a growth of 43.54 percent. Thus, it also shows a mixed growth trend in the per capita NSDP.

A Macro Economic Framework Statement showing parameter heads is at '**Annexure – I**'.

II. MEDIUM TERM FISCAL PLAN STATEMENT:

The State's medium Term Fiscal Plan Statement set out below is mandated under section 3 of the Fiscal Responsibility and Budget Management (FRBM) Act 2006 to be laid before the legislature. The Medium Term Fiscal Plan Statement includes a policy overview and outlook for the ensuing year on Taxation, Expenditure, Borrowing and Sinking Fund.

As mandated in the above Act, the State Government had to eliminate Revenue deficit by 31st March 2009. At the same time fiscal deficit was to be brought down to 3% of GSDP. The State Government maintained revenue surplus every year. As recommended by 13th Finance Commission, the State Government has restricted fiscal deficit below 3% and gone into fiscal surplus at 0.93 % of GSDP during the year 2015-16.

Similarly State Government has in fiscal surplus at Rs.1.91% of GSDP during the year 2019-20. As per 2020-21 (RE), the State Government has an estimated Fiscal deficit at 2.28% of GSDP but it has been decreased at 2.19% of GSDP in 2021-22 (BE).

The State Medium Term Fiscal Plan is to control revenue expenditure by cutting administrative costs by bringing austerity measures on the one hand and mobilizing additional resources by improving tax administration on other hand, so as to enhance investment in productive capital assets and social sectors in order to attain sustainable and equitable economic growth.

A. FISCAL INDICATORS – ROLLING TARGETS:

Sl. No.	Items	Actual.	R.E.	BE	Targets for	
		2019-20	2020-21	2021-22	2022-23	2023-24
1	2	4	5	6	7	8
1	Revenue surplus as percentage of GSDP (%)	9.52	19.43	21.80	22.89#	24.03#
2	Fiscal Deficit as percentage of GSDP (%)	1.91	2.28	2.19	2.30#	2.41#
3	Gross Own Tax revenue as percentage of GSDP (%)	6.70	7.42	10.43	10.95#	11.50#
4	Total outstanding liabilities at the end of the year (Rs. in crore)	8721.20	10445.91	11585.88	12165.17#	12773.43#
5	Liabilities as percentage of GSDP for the year (%)	31.09	36.67	43.94	46.14#	48.44#
6	GSDP at Current Prices (Rs. in Crore) *	28052.00	28490.00	26365.00	27683.25#	29067.41#

(-) indicates fiscal surplus.

* GSDP projected 5% growth rate over the previous year based on BE 2021-22 for 2022-23 and 2023-24.

Sources: * Communicated by the Ministry of Finance, Govt. of India.

Estimated.

B. Assumptions underlying the Fiscal Indicators:

The fiscal policy dimensions for 2017-18 and over the medium term will largely be guided by the levels of devolution of various resources to the State and other stipulations of the Fifteenth Finance Commission which determine the finances of the State Government for the 5 years 2020-21 to 2025-26.

No Non-Plan Revenue Deficit Grant has been recommended by the Fifteenth Finance Commission for its award period 2020-21 to 2025-26 to the State of Arunachal Pradesh. The State's share of Central Taxes is estimated at Rs. 9680.58 crore for the year 2020-21 RE & BE Rs. 11693.94 crore in the Union Budget 2020-21 as the Fifteenth Finance Commission has fixed the share of central tax devolution to 41 percent by decreasing 1 percent from Fourteenth Finance commission, which was 42% of divisible Pool and higher ratio recommended for the State out of the shareable taxes due to revision in norms of devolution of Central Taxes to the Govt.

1. Revenue receipts:

(a) Tax revenue:

The desirable path to fiscal correction lies through financial empowerment i.e. by expanding the scope and size of revenue flow into the budget. Our strategy for revenue augmentation is by improvement of tax administration, facilitation of revenue buoyancy, minimizing transaction costs and rationalization of tax and non-tax collection mechanism and plugging of revenue leakages.

In 2019-20 (Actual), the State Own Tax Revenue Receipt was increased by 12.12 percent over the previous year, 2018-19 (actual) as the own tax revenue was realised at Rs. 1880.11 crore during 2019-20 (actuals) against Rs. 1676.91 crore in 2018-19 (actuals). Similarly, Share of Central Taxes during 2019-20 (actuals) decreased at -13.88% over the previous year 2018-19 (actuals). The share of central Tax received Rs. 8987.57 crore during 2019-20 against Rs. 10436.14 crore in 2018-19. The assessment of the State Own Tax estimated at Rs. 2115.00 crore in

RE 2020-21 and Rs. 2750.00 crore in BE 2021-22. The share of Central Tax estimated at Rs. 9680.58 crore in RE 2020-21 and Rs. 11693.94 BE 2021-22.

Arunachal Pradesh government has joined along with other states of the Union in the Goods and Services Tax regime, which is a single tax subsuming most of the indirect taxes. Being a destination based tax, it is expected that the tax collection on account of GST will show greater buoyancy. The State Government has estimated Rs. 1500.00 crore for RE 2020-21 and Rs. 1900.00 crore for BE 2021-22.

(b) Non-tax revenue:

The Non-Tax Revenue in Actual 2019-20 has been realized at Rs. 651.38 crore against the actual of Rs. 608.87 crore during 2018-19. The Non-Tax Revenue in RE 2020-21 is estimated at Rs. 615.00 crore and for BE 2021-22 estimated at Rs. 850.00 crore. The sources of the Non-Tax Revenue, are from three service sectors- (a) General services including Interest Payment (b) Social Services and (c) Economic Services. Among these sectors, Economic Sector contributed highest revenue at 61.72% during 2019-20.

(c) Non-Plan grant / Revenue grant to State:

The State Government is heavily depended on the Grants-in-aid (Plan and Non Plan Grant) from the Central Government as the State Government has meager revenue resources collected from various sources in form of Tax & Non-Tax Revenue in compares to other developed states of India.

Grants to the State in actual 2019-20 (actual) was Rs. 4020.87 crore against Rs. 4082.91 in 2018-19. The State Government has estimated Grants-in-aid from Government of India at Rs. 8142.36 crore for RE 2020-21 and Rs. 6646.93 crore for BE 2021-22 Plan and Non Plan Grant.

Fifteenth Finance Commission has recommended for additional grant of Rs. 19.00 crore for nutritional requirements of very vulnerable group. FFC has recommended total of Rs. 1133.00 crore for RE 2020-21 and Rs. 675.00 crore for BE 2021-22. The allocations are made on the basis of the report of Fifteenth Finance Commission for the year 2020-21 (RE) and BE 2021-22.

Expenditure Strategy:

The strategy of Government's expenditure management is to redirect Government expenditure away from less productive expenditure towards investments in tangible capital assets for improvement of quality of life of people and strengthen their social and economic well being through improved health care, education services and other social services. At the same time, there is going to be a renewed thrust on strengthening operation and maintenance expenditure to maintain productivity levels of existing public infrastructure. The policy emphasizes enhanced spending on social sector, including Skill development, entrepreneurship, agriculture and allied sector apart from Education and Health. Thus the focus of the Government is to allow realistic increases in revenue expenditure and augment capital outlay to create assets in the State for overall development of the State.

The Government strategy in revenue expenditure is to control non-development expenditure mostly administrative and debt services so as to enhance development expenditure on social sectors.

Debt Management:

Effective debt management is vital for robust fiscal management. A pro-active approach to debt management is essential for better budget formulation that is consistent with Medium Term Fiscal Policy. The main objective of debt management in the State is to ensure the financing of the budget and refinancing of debt is done at the lowest possible cost in medium term to long term, consistent with a prudent degree of risk. Thus the strategy is geared to reduce not only the cost of funds borrowed effectively but also to reduce significantly the debt service costs over the medium term period.

The outstanding of the borrowing and other debt liabilities are 37.36% of GSDP in 2020-21 (RE). It is expected to 38.48% in the year 2021-22 (BE).

2. Total expenditure:

(a) Revenue account:

(i) Revenue Expenditure:

From the year 2017-18, the Revenue Expenditure has not been covered under Plan and Non-Plan Head. Hence, the actual revenue expenditure for 2019-20 was Rs.12218.73 crore as against Rs. 12429.48 crore for the year 2018-19 Actual. The Revenue Expenditure has been estimated to Rs. 14402.84 crore in RE 2020-21 and Rs. 15344.32 crore has been estimated for the 2021-22 (BE).

(ii) Interest payments:

Interest payment in 2019-20 was paid Rs. 614.53 crore against Rs. 526.10 crore 2018-19 (actuals). The interest payment has been estimated at Rs. 786.75 crore for RE 2020-21 and for BE 2021-22 has been estimated at Rs. 826.27 crore.

(b) Capital account:

(i) Loans and advances:

As per recommendation of the Twelfth Finance Commission (TFC), only grant portion of the Central assistance is being released by the Central Government to the State with effect from the year 2005-06 onwards.

Therefore, thereafter, the State Govt. has to raise the loans from the market through the borrowing programme. For RE 2020-21 Public Debt has been estimated at Rs. 2052.06 crore and for BE 2021-22 has been estimated at Rs. 1480.13 crore, which includes Ways & Means advance from RBI, if required.

(ii) Capital outlay:

For RE 2020-21 estimated at Rs. 6188.55 crore and Rs. 6328.05 crore is estimated in BE 2021-22.

Assessment of sustainability relating to:

(i) The balance between revenue receipts and revenue expenditure:

In the normal course, Government borrowings are advisable only for meeting the needs of financing productive investments. However, owing to continuing rigidities, and a narrow tax base, the revenues of Government have not been able to keep pace with its needs of recurring expenditure leading to borrowings to finance such expenditures. This is reflected in the trends in revenue deficit, before devolution by Finance Commission.

(ii) The use of capital receipts including market borrowings for generating productive assets: One of the major objectives of the Fiscal Responsibility and Budget Management Act, 2006 is to effect a shift in the composition of total expenditure by increasing the share of capital expenditure that would help achieve a higher growth trajectory. The practice of capital receipts for funding revenue expenditure needs to be reversed. The Fiscal Responsibility and Budget Management Act, 2006, as amended during the year 2011-12, has set an important target maintaining revenue surplus and maintaining Fiscal Deficit less than 3% of GSDP. Fiscal deficit which would provides Government the desired flexibility in incurring capital expenditure. As recommended by 14th Finance Commission a maximum of 0.5 % of GSDP over and above the normal fiscal deficit limit of 3 percent of GSDP in any given year, the state can avail the additional borrowing for meeting the State's Share of Centrally Sponsored Schemes after observing conditionality under two flexibility options recommended in para 14.64 to 14.47 of its report.

The Fifteenth Finance Commission (FFC) has recommended the normal net borrowing limit of the State Government as under fixed in given year (in para- 12.61-12.64)

(a) For the year 2021-22 = 4% of GSDP

(b) For the year 2022-23 = 3.5% of GSDP

(c) For the year 2023-26 = 3% of GSDP

(d) GSDP shall be accounted average of three year growth.

III. FISCAL PLAN STRATEGY STATEMENT:

A. Fiscal Plan Overview:

The State Government has taken many measures in expenditure management including computerization of Treasury Offices, rationalization of contingent expenditure on various offices. Greater expenditure efficiencies are being introduced through leveraging on technology including use of PFMS platform and DBT mode of transfers. In an attempt to remove the fiscal drag on the economy, the Govt. has been attempting to increase the tax base and increase the Tax & Non-Tax rates.

B. Fiscal Plan:

The need for a fiscal plan strategy arises from the fact that the main objective of the Arunachal Pradesh Fiscal Responsibility and Budget Management Act, 2006 is to improve the fiscal structure of the State, consolidate the financial position and to follow a path that ensures fiscal stability.

B-1. Fiscal Plan overview:- The State Govt. is facing resources constraint due to meagre own tax and non-tax revenue. The State Govt. will however strive to achieve the underlying principle of the FRBM Act in attaining fiscal consolidation through revenue augmentation and expenditure rationalization by taking measures as outlined above.

B-2. Fiscal plan for the Financial Year 2021-22:- The rationale behind the Fiscal Plan is essentially to provide both economic development and social equity. The State Govt. will continue with its efforts to pursue Fiscal Plan designed to:-

- a)** Ensure sustained accelerated and broad based economic growth that would encourage employment generation, growing economic opportunity and poverty alleviation.
- b)** Create a socio-economic environment that provides economic and social opportunities to the people of the State.
- c)** Introduce investment policies which encourage private investment flows and create jobs outside the government spectrum.

- d) Create policies geared towards greater emphasis on entrepreneurship, private risk taking through organized bank loans.

EXPENDITURE PLAN:

The State Govt. has already initiated the austerity measures to contain establishment cost and other revenue expenditure in which the ban has been enforced on creation of new posts, up-gradation of posts etc. These measures are expected to yield the desired result and will enable the State Govt. to maintain its revenue surplus and contain fiscal deficit within the parameters set out in the FRBM Act in the ensuing years.

C. Government Borrowings, Lending and Investments:

The State Govt. is borrowing from financial institutions like NABARD, REC, NCDC, etc. and through Market Borrowing & NSSF.

The Public Debt is a major source for funding Public investment. However, the outstanding debt of the State Govt. is within the norms recommended by the Thirteenth Finance Commission as the State Govt. is able to maintain its outstanding debt GSDP ratio 36.67% for fiscal year 2020-21 which is below the level of 50.1% as recommended by the Thirteenth Finance Commission and stipulated in amended FRBM Act. This ratio is estimated to be about 43.94% during 2021-22.

Strategic priorities for the ensuing year:

Resource mobilization:

The State Govt. will continue its efforts to mobilize additional resources by controlling leakages in revenue collection, widening of tax base, rationalizing land leasing rates, strengthening power tariff collection mechanism and improving operational efficiencies.

Expenditure management:

With limited resource base and lower tax buoyancy, the State Govt. has to continue in its path of fiscal consolidation by heavily relying on expenditure management by keeping check on revenue spending. The spending on capital side needs to be augmented. Austerity measures to

contain establishment costs and other Revenue expenditure along with rationalization of expenditure will help the State in meeting the fiscal targets.

The above measures are proposed to achieve better fiscal consolidation in the short to medium term and to make the State's finances sustainable in the long term.

In the light of the broad fiscal framework designed by Fourteenth Finance Commission (FFC), the Government is taking the path of faster growth and fiscal reforms for long term fiscal stability.

A statement showing details of number of employees as on 31.03.2021 in the Government and related salaries & wages is enclosed at Annex-II in compliance with the FRBM Act.

These statements are laid before the august House along with Budget Documents for 2021-22.

**MACRO – ECONOMIC FRAMEWORK STATEMENT
(ECONOMIC PERFORMANCE AT A GLANCE)**

(Rs. in Crore)

Sl. No.	Heads	2018-19 Actual	2019-20 Actual	Percentage (%) change in 2019-20 over 2018-19	2020-21 (B.E)	2020-21 (R.E)	2021-22 (B.E)
1	2	3	4	5	6	7	8
A	GSDP at current prices *	29351.00	28052.00	-4.43	29974.00	28490.00	26365.00**
	Sl. No. VII as % of GSDP	2.83	1.91	-32.43	2.44	2.28	2.19
I	Revenue Receipts (A+B)	16195.96	14888.55	-8.07	20594.59	19937.94	21090.87
A	State's own revenue (1+2)	1676.91	1880.11	12.12	1916.00	2115.00	2750.00
1	Tax Revenue	1068.04	1228.73	15.05	1316.00	1500.00	1900.00
2	Non-Tax Revenue	608.87	651.38	6.98	600.00	615.00	850.00
B	Receipts from Centre (3+4)	14519.05	13008.44	-10.40	18678.59	17822.94	18340.87
3	State's Share of Central Taxes	10436.14	8987.57	-13.88	13801.59	9680.58	11693.94
4	Grants from Centre	4082.91	4020.87	-1.52	4877.00	8142.36	6646.93
	FC Grants	124.57	380.99	205.84	592.00	1133.00	675.00
	Grants-in-aid	3958.34	3639.88	-8.05	4285.00	7009.36	5971.93
II	Capital Receipts (5+6)	1210.05	1797.74	48.57	1685.71	2062.06	1490.13
5	Recovery from loan and advances	5.08	7.03	38.39	10.00	10.00	10.00
6	Public Debt	1204.97	1790.71	48.61	1675.71	2052.06	1480.13
III	Total Receipts (I+II)	17406.01	16686.29	-4.13	22280.30	22000.00	22581.00
IV	Total Expenditure (7+8+9+10)	17312.25	15786.09	-8.82	21880.38	21173.39	22313.00
7	Revenue Expenditure of which	12429.48	12218.73	-1.70	14207.60	14402.84	15344.32
(a)	Interest Payment	526.10	614.53	16.81	710.75	786.75	826.27
(b)	Pension	894.37	882.31	-1.35	1280.00	1308.34	1590.88
(c)	Salaries Expenditure	4372.49	4917.24	12.46	5660.45	5202.06	6123.46
(d)	Others	6636.52	5804.65	-12.53	6556.40	7105.69	6803.71
8	Capital Expenditure	4582.85	3197.74	-30.22	7119.75	6188.55	6328.05
9	Repayment of Loan	279.76	353.60	26.39	544.39	576.55	633.63
10	Loans and Advances	20.16	16.02	-20.54	8.64	5.45	7.00
V	Revenue Expenditure	12429.48	12218.73	-1.70	14207.60	14402.84	15344.32
(a)	General Services	3823.33	3831.05	0.20	4741.30	4535.80	5133.57
(b)	Social Services	4472.41	4256.22	-4.83	4765.71	4646.52	5098.81
(c)	Economic Services	4133.74	4131.46	-0.06	4700.59	5220.52	5111.94
VI	Revenue Surplus (I-V)	3766.48	2669.82	-29.12	6386.99	5535.10	5746.55
VII	Gross Fiscal Deficit {(IV-9-I-II (5))}	831.45	536.91	-35.42	731.40	648.90	578.50
VIII	Primary Deficit {(VII-IV (7) a)}	305.35	-77.62	-125.42	20.65	-137.85	-247.77
IX	Outstanding Debt Liabilities (year ending)#	7185.45	8721.20	21.37	10101.72	10445.91	11585.88

Sources: * Communicated by the Ministry of Finance, Govt. of India.

** Estimated.

Economic Affairs Division, Govt. of Arunachal Pradesh, Itanagar.

**Statement Showing the Details of Department Wise
Salaries and Wages RE 2020-21 in (Finance Department)**

(Rs. in Lakh)

Dmd No.	Name of Departments	No. of Employees		Salary	Wages
		Regular	Contingency	2020-21	2020-21
1	Legislative Assembly	189	57	2395.94	160.00
2	Governor's	85	16	541.90	22.96
3	Council of Minister's			402.88	
4	Election	184	29	1694.97	56.50
5	Secretariat Administration	1209	583	13667.07	1202.66
6	District Administration	2822	3359	20176.40	5655.00
	HGBs + GBs				
	UTP				
7	Directorate of Accounts and Treasury	250	243	1852.98	475.00
8	Police	12466	53	88158.14	81.06
9	Motor Garage				
10	Other General Community Services				
11	Women and Child Development	1127	82	1676.02	23.78
12	Social Security				
13	Directorate of Audit and Pension	67	22	585.44	39.96
14	Secondary Education	3458	99	33106.80	145.68
15	Health and Family Welfare	8160	851	57765.65	1207.92
16	Art and Culture Affairs	79	31	687.05	48.66
17	Gazetteer	13	3	106.27	4.00
18	Research	137	35	1111.72	60.72
19	Industries	237	74	2401.56	115.30
20	Labour	87	35	683.86	64.08
21	Directorate of Sports	76	35	888.48	51.99
22	Food and Civil Supplies	545	388	4104.63	617.39
23	Forest	1981	1758	17955.60	2438.40
	CAMPA				65.00
24	Agriculture	1484	324	11790.57	501.66
25	Disaster Management	100	11	729.47	14.40
26	Rural Work Department	1819	530	15320.40	977.70
27	Panchayat	165	1310	1386.47	1362.57
28	Animal Husbandry and Veterinary	1274	692	10747.37	1071.82
29	Co-operation	178	23	1379.74	32.94
30	State Transport	773	81	5665.17	132.34
31	Public Work Department	3276	350	24848.69	718.50
32	Public Work Department (Roads and Bridges)	2576	2918	19000.68	5947.07
33	North Eastern Council				
34	Power	3859	5639	24205.89	10846.00
	Power Purchase				
35	Information and Public Relation	217	24	1713.77	38.00
36	Economic and Statistics	228	115	1364.17	173.42
37	Legal Metrology	103	18	848.83	29.00
38	Water Resource Department	1310	1596	9014.23	2884.60
39	Loans to Govt. Servants				
40	Public Work Department (Housing)	393	349	1798.89	454.64
41	Land Management	336	29	1994.51	38.28
	Land Acquisition				
42	Rural Development	1639	133	14048.77	104.36
43	Fishries	302	52	2134.75	73.68
44	Attache offices of the Secretariat Administration	71	74	543.11	178.44

Sources: Budget Division, Govt. of Arunachal Pradesh, Itanagar.

Dmd No.	Name of Departments	No. of Employees		Salary	Wages
		Regular	Contingency	2020-21	2020-21
45	Civil Aviation	40	32	276.60	48.92
46	Arunachal Pradesh Public Service Commission	57	8	536.00	10.00
47	Law and Judicial	272	80	1814.25	113.06
48	Horticulture	601	554	4812.85	840.96
49	Science and Technology	189	158	1554.55	5.00
50	Planning Department	96	55	880.25	91.12
51	Directorate of Library	135	25	1006.58	33.68
52	Youth Affairs	37	46	402.80	51.91
53	Fire and Emergency Services	362	0	2200.18	
54	State Tax and Excise	315	82	2112.22	120.00
55	State Lottery	4	11	28.18	18.88
56	Tourism	148	23	1017.25	35.03
57	Urban Development	355	314	2674.63	444.72
58	Directorate of Printing	129	7	881.63	10.52
59	Public Health and Engineering and Water Supply	1742	6086	11061.72	9853.63
60	Textile and Handicraft	520	140	3405.53	210.06
61	Geology Mining	225	41	1347.37	66.78
62	Directorate of Transport	29	57	303.66	98.08
63	Protocol	18	4	145.46	5.56
64	Trade and Commerce	50	10	284.76	21.16
65	Department of Tirap Changlang and Longding	7	11	85.92	15.24
66	Hydro Power	1300	1840	9107.47	3213.00
67	Arunachal Pradesh State Information Commission	14	19	201.00	31.08
68	Town Planning	72	270	916.64	34.20
69	Parliamentary Affairs	4	13	59.60	21.50
70	Administrative Training Institute	20	11	154.03	16.20
71	Department of Karmik and Adhayatmik Affairs (Chos-Rig)	8	9	67.22	11.40
72	Directorate of Prison	173	40	1095.16	9.36
73	Information and Technology	192	6	1247.79	8.00
74	Social Justice Empowerment and Tribal Affairs	24	11	156.16	14.04
75	Higher and Technical Education	806	188	9396.00	274.00
76	Elementary Education	6807	221	60756.61	331.08
77	Gauwati High Court Itanagar Permanent Bench	67	19	531.29	27.44
78	Political Department	2	8	52.47	8.50
79	Skill Development and Entrepreneurship	166	35	1133.41	55.00
80	Directorate of Medical Education, Training and Research				
81	Family Welfare				
82	Department of Indigenous Affairs	0	7		8.76
83	TRIHMS				
	Public Debt				
	Grand Total	68261	32462	520206.08	54273.35

Sources: Budget Division, Govt. of Arunachal Pradesh, Itanagar.

Selected Fiscal Indicators

Sl. No.		2018-19	2019-20	2020-21	2021-22
		Actuals	Actuals	RE	BE
1.	Gross Fiscal Surplus (+) / Deficit (-) as Percentage of GSDP	2.83	1.91	2.28	2.19
2.	Revenue Deficit (-)/Surplus (+) as percentage of GSDP.	12.83	9.52	19.43	21.80
3	Revenue Deficit (-)/Surplus (+) as percentage of TRR.	23.26	17.93	27.76	27.25
4	Total liabilities GSDP Ratio (%)	24.48	31.09	36.67	43.94
5	Total liabilities as % of Total Revenue Receipt	44.37	58.58	52.39	54.93
6	Total liabilities as % of States Revenue Expenditure	57.81	71.38	72.53	75.51
7	State's Revenue Receipts as % of Revenue Expenditure	130.30	121.85	138.43	137.45
8	Capital outlays as percentage of GFD (-) / Fiscal Surplus (+)	551.19	595.58	953.70	1093.87
9	Interest payment as percentage of Revenue Receipts	3.25	4.13	3.95	3.92
13	Non Tax Revenue as percentage of TRR.	3.76	4.38	3.08	4.03
14	GSDP (Base year 2011-12) at current prices (Rs. in Crore). *	29351.00	28052.00	28490.00	26365.00**

Sources: *Communicated by the Ministry of Finance, Govt. of India.

** Estimated.

FORM D-2
[See rule 6(b)]
Components of State Government Liabilities

As on 13.01.2021
(Rs. in crore)

Category	Raised during the Fiscal Year		Repayment/Redemption during the Fiscal Year		Outstanding Liabilities (End-March)	
	Previous Year 2019-20 (Actual)	Current Year 2020-21 (RE)	Previous Year 2019-20 (Actual)	Current Year 2020-21 (RE)	Previous Year 2019-20 (Actual)	Current Year 2020-21 (RE)
Market Borrowing	1367.13	481.00	79.05	-	4295.69	4532.36
Loans from Centre	-	-	25.70	17.83	127.90	110.07
Special Securities issued to the NSSF	176.38	178.98	95.00	58.31	1157.51	1278.18
Borrowings from Financial Institutions / REC / LIC / NCDC / NABARD	185.94	141.38	91.14	38.16	848.78	952.00
Small Saving, Provident Funds, GPF, Group Insurance etc.	273.00	253.52	293.02	339.29	2291.72	2205.88
Reserve Deposits	-	-	-	-	-	-
Other Liabilities (SPA)	-	100.00	-	-	-	100.00
Total	2002.45	1154.88	583.91	453.59	8721.60	9178.49

Sources: Economic Affairs Division, Govt. of Arunachal Pradesh, Itanagar.

Annexure-V

FORM D-3
[See rule 6(c)]

GUARANTEES GIVEN BY THE GOVERNMENT

(Rs. in Crore)

Sector (No. of Guarantees)	Maximum Amount Guaranteed	Outstanding at the beginning of the year 2020-21	Additions during the year (Interest)	Deletions other than Invoked during the year	Invoked during the year		Outstanding at the end of the year 2020-21	Guarantee Commission or Fee		Remarks
					Discharged	Not Discharged		Principal	Receivable	
1	2	3	4	5	6	7	8	9	10	11
Government Companies (APIDFC Ltd.)	2.00	1.08	0.03	0.00	0.00	0.00	1.11	0.00	0.00	0.00
Total:	2.00	1.08	0.03	0.00	0.00	0.00	1.11	0.00	0.00	0.00

Sources: Arunachal Pradesh Industrial Development & Financial Corporation Ltd. Itanagar.

Annexure-VI

Gross State Domestic Product (GSDP) Base Year 2011-12.

(Rs. in Crore)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	At Constant Prices	11062.69	11299.17	12338.34	14382.64	14240.46	14863.66	15639.95	16053.28	17583.44	18149.34	
	Growth rate over previous year	-	2.14	9.20	16.57	-0.99	4.38	5.22	2.64	9.53	3.22	5.77
ii)	At Current Prices	11062.69	12546.62	14581.06	17959.41	18509.16	19845.64	22554.62	24147.13	26991.10	27957.97	
	Growth rate over previous year	-	13.41	16.22	23.17	3.06	7.22	13.65	7.06	11.78	3.58	11.02

All India GDP Base Year 2011-12.

(Rs. in Crore)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	At Constant Prices	8736329	9213017	9801370	10527674	11369493	12308193	13175160	13981426	14565951	13439662	
	Growth rate over previous year	-	5.46	6.39	7.41	8.00	8.26	7.04	6.12	4.18	-7.73	5.01
ii)	At Current Prices	8736329	9944013	11233522	12467959	13771874	15391669	17098304	18971237	20339849	19481975	
	Growth rate over previous year	-	13.82	12.97	10.99	10.46	11.76	11.09	10.95	7.21	-4.22	9.45

Per Capita NSDP at current prices.

(In Rupees)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	Arunachal Pradesh	73540	82626	94135	114789	116985	123744	139375	147203	162191	166209	
	Growth Rate	-	12.36	13.93	21.94	1.91	5.78	12.63	5.62	10.18	2.48	9.65
ii)	All India	63462	70983	79118	86647	94797	103870	115293	126521	134226	126968	
	Growth Rate	-	11.85	11.46	9.52	9.41	9.57	11.00	9.74	6.09	-5.41	8.14

Per Capita NSDP At Constant Prices.

(In Rupees)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	Arunachal Pradesh	73540	73959	78996	91034	88768	91114	94458	95453	103434	105559	
	Growth Rate	-	0.57	6.81	15.24	-2.49	2.64	3.67	1.05	8.36	2.05	4.21

Per Capita GSDP at current prices.

(In Rupees)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	Arunachal Pradesh	79530	89236	102611	124978	127474	135280	152293	161411	178631	183211	
	Growth Rate	-	12.20	14.99	21.80	2.00	6.12	12.58	5.99	10.67	2.56	9.88

Per Capita GSDP at constant prices.

(In Rupees)

Sl. No.	Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
i)	Arunachal Pradesh	79530	80364	86829	100088	98075	101320	105604	107308	116370	118934	
	Growth Rate	-	1.05	8.04	15.27	-2.01	3.31	4.23	1.61	8.44	2.20	4.68

Sources: Department of Economics & Statistics, Govt. of Arunachal Pradesh, Itanagar.

Annexure-VII

Gross State Value Added by Economic Activity Percentage Increase Over Previous Year.

(Rs. in Crore)

Items	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)	Annual Average Growth Rate
GSVA by economic activity											
At current prices											
Agriculture Sector	4555.05	5454.06	6034.98	7286.55	7485.78	6900.40	7303.60	7389.58	7672.54	7708.58	
Growth Rate (Percentage)	-	19.74	10.65	20.74	2.73	-7.82	5.84	1.18	3.83	0.47	6.37
Industry Sector	2095.80	2364.36	2784.45	4204.88	3735.27	4402.04	5100.97	6031.23	7104.52	7365.03	
Growth Rate %	-	12.81	17.77	51.01	-11.17	17.85	15.88	18.24	17.80	3.67	15.98
Service Sector	4203.85	4585.13	5457.92	6046.72	6734.34	7699.15	9251.76	9801.66	11129.46	11546.95	
Growth Rate %	-	9.07	19.04	10.79	11.37	14.33	20.17	5.94	13.55	3.75	12.00
Total GSVA at Basic Prices Value	10854.70	12403.55	14277.35	17538.15	17955.39	19001.59	21656.33	23222.47	25906.52	26620.56	
Growth Rate	-	14.27	15.11	22.84	2.38	5.83	13.97	7.23	11.56	2.76	10.66
At Constant Prices.											
Agriculture Sector	4555.05	4727.94	4914.72	5389.05	5071.57	4305.33	4379.15	4348.62	4388.95	4200.34	
Growth Rate	-	3.80	3.95	9.65	-5.89	-15.11	1.71	-0.70	0.93	-4.30	-0.66
Industry Sector	2095.81	2172.58	2448.12	3699.19	3390.10	3843.90	4020.92	4526.00	4840.63	5084.42	
Growth Rate	-	3.66	12.68	51.10	-8.36	13.39	4.61	12.56	6.95	5.04	11.29
Service Sector	4203.85	4267.84	4716.64	4940.61	5304.14	5871.03	6488.40	6418.84	7478.58	7793.26	
Growth Rate	-	1.52	10.52	4.75	7.36	10.69	10.52	-1.07	16.51	4.21	7.22
Total GSVA at Basic Prices Value	10854.71	11168.36	12079.48	14028.85	13765.81	14020.26	14888.47	15293.46	16708.16	17078.02	
Growth Rate	-	2.89	8.16	16.14	-1.87	1.85	6.19	2.72	9.25	2.21	5.28
GSVA At Current Prices.											
Primary	4785.27	5804.30	6471.14	7656.12	7835.50	7402.53	7762.88	7946.33	8363.42	8366.99	
Growth Rate	-	21.30	11.49	18.31	2.34	-5.53	4.87	2.36	5.25	0.04	6.72
Secondary	1865.58	2014.12	2348.29	3835.31	3385.55	3899.91	4641.69	5474.48	6413.64	6706.62	
Growth Rate	-	7.96	16.59	63.32	-11.73	15.19	19.02	17.94	17.16	4.57	16.67
Tertiary	4203.85	4585.13	5457.92	6046.72	6734.34	7699.15	9251.76	9801.66	11129.46	11546.95	
Growth Rate	-	9.07	19.04	10.79	11.37	14.33	20.17	5.94	13.55	3.75	12.00
Total GSVA at Basic Prices Value	10854.70	12403.55	14277.35	17538.15	17955.39	19001.59	21656.33	23222.47	25906.52	26620.56	
Growth Rate	-	14.27	15.11	22.84	2.38	5.83	13.97	7.23	11.56	2.76	10.66
GSVA At Constant Prices.											
Primary	4785.27	5054.09	5285.43	5739.26	5505.16	4906.86	4910.28	4910.18	5028.57	4892.75	
Growth Rate	-	5.62	4.58	8.59	-4.08	-10.87	0.07	0.00	2.41	-2.70	0.40
Secondary	1865.59	1846.43	2077.41	3348.98	2956.51	3242.37	3489.79	3964.44	4201.01	4392.01	
Growth Rate	-	-1.03	12.51	61.21	-11.72	9.67	7.63	13.60	5.97	4.55	11.38
Tertiary	4203.85	4267.84	4716.64	4940.61	5304.14	5871.03	6488.40	6418.84	7478.58	7793.26	
Growth Rate	-	1.52	10.52	4.75	7.36	10.69	10.52	-1.07	16.51	4.21	7.22
Total GSVA at Basic Prices	10854.71	11168.36	12079.48	14028.85	13765.81	14020.26	14888.47	15293.46	16708.16	17078.02	
Growth Rate	-	2.89	8.16	16.14	-1.87	1.85	6.19	2.72	9.25	2.21	5.28

Sources: Department of Economics & Statistics, Govt. of Arunachal Pradesh, Itanagar.

Annexure-VIII

Gross State Value Added By Economic Activity In Percentage Share.

(Rs. in Crore)

Item	2011-12 (R)	2012-13 (R)	2013-14 (R)	2014-15 (R)	2015-16 (R)	2016-17 (R)	2017-18 (R)	2018-19 (P)	2019-20 (Q)	2020-21 (A)
<u>At Current Prices (Percentage Share)</u>										
Primary Sector	4785.27	5804.30	6471.14	7656.12	7835.50	7402.53	7762.88	7946.33	8363.42	8366.99
Percentage Share	44.08	46.80	45.32	43.65	43.64	38.96	35.85	34.22	32.28	31.43
Secondary Sector	1865.58	2014.12	2348.29	3835.31	3385.55	3899.91	4641.69	5474.48	6413.64	6706.62
Percentage Share	17.19	16.24	16.45	21.87	18.86	20.52	21.43	23.57	24.76	25.19
Tertiary Sector	4203.85	4585.13	5457.92	6046.72	6734.34	7699.15	9251.76	9801.66	11129.46	11546.95
Percentage Share	38.73	36.97	38.23	34.48	37.51	40.52	42.72	42.21	42.96	43.38
Total GSV A	10854.70	12403.55	14277.35	17538.15	17955.39	19001.59	21656.33	23222.47	25906.52	26620.56
Share	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
<u>At Constant Prices (Percentage Share)</u>										
Primary Sector	4785.27	5054.09	5285.43	5739.26	5505.16	4906.86	4910.28	4910.18	5028.57	4892.75
Percentage Share	44.08	45.25	43.76	40.91	39.99	35.00	32.98	32.11	30.10	28.65
Secondary Sector	1865.59	1846.43	2077.41	3348.98	2956.51	3242.37	3489.79	3964.44	4201.01	4392.01
Percentage Share	17.19	16.53	17.20	23.87	21.48	23.13	23.44	25.92	25.14	25.72
Tertiary Sector	4203.85	4267.84	4716.64	4940.61	5304.14	5871.03	6488.40	6418.84	7478.58	7793.26
Percentage Share	38.73	38.21	39.05	35.22	38.53	41.88	43.58	41.97	44.76	45.63
Total GSV A	10854.71	11168.36	12079.48	14028.85	13765.81	14020.26	14888.47	15293.46	16708.16	17078.02
Share	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
<u>GSVA by Economic Activity (Percentage Share)</u>										
<u>At Current Prices</u>										
Agriculture Sector	4555.05	5454.06	6034.98	7286.55	7485.78	6900.40	7303.60	7389.58	7672.54	7708.58
Percentage Share	41.96	43.97	42.27	41.55	41.69	36.31	33.73	31.82	29.62	28.96
Industry Sector	2095.80	2364.36	2784.45	4204.88	3735.27	4402.04	5100.97	6031.23	7104.52	7365.03
Percentage Share	19.31	19.06	19.50	23.98	20.80	23.17	23.55	25.97	27.42	27.67
Service Sector	4203.85	4585.13	5457.92	6046.72	6734.34	7699.15	9251.76	9801.66	11129.46	11546.95
Percentage Share	38.73	36.97	38.23	34.48	37.51	40.52	42.72	42.21	42.96	43.38
Total GSV A At Basic Prices	10854.70	12403.55	14277.35	17538.15	17955.39	19001.59	21656.33	23222.47	25906.52	26620.56
Percentage	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
<u>GSVA by Economic Activity (Percentage Share)</u>										
<u>At Constant Prices</u>										
Agriculture Sector	4555.05	4727.94	4914.72	5389.05	5071.57	4305.33	4379.15	4348.62	4388.95	4200.34
Percentage Share	41.96	42.33	40.69	38.41	36.84	30.71	29.41	28.43	26.27	24.60
Industry Sector	2095.81	2172.58	2448.12	3699.19	3390.10	3843.90	4020.92	4526.00	4840.63	5084.42
Percentage Share	19.31	19.45	20.27	26.37	24.63	27.42	27.01	29.59	28.97	29.77
Service Sector	4203.85	4267.84	4716.64	4940.61	5304.14	5871.03	6488.40	6418.84	7478.58	7793.26
Percentage Share	38.73	38.21	39.05	35.22	38.53	41.88	43.58	41.97	44.76	45.63
Total GSV A At Basic Prices	10854.71	11168.36	12079.48	14028.85	13765.81	14020.26	14888.47	15293.46	16708.16	17078.02
Percentage	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

Sources: Department of Economics & Statistics, Govt. of Arunachal Pradesh, Itanagar.